

INFORMATION FOR THE DEPOSITARY BANKS

Record date: end of August 27, 2017

The entitlement to participate in the Annual General Meeting and to exercise the voting rights or any other rights pertaining to the shareholders to be exercised in the Annual General Meeting shall depend on the number of shares held as of 12pm midnight – CEST (Local Vienna Time), August 27, 2017 (record date).

Only persons are be entitled to participate in the Annual General Meeting who are a shareholder as of such date and provide evidence thereof to the Company.

Deposit Confirmation

The shareholding is to be evidenced by a safe custody receipt in accordance with section 10a of the Stock Corporation Act, to be received by the Company no later than 12.00 midnight on September 1st, 2017, exclusively by one of the following methods at one of the addresses stated below:

(i) Submission of the safe custody receipt in written form

By mail or courier HV-Veranstaltungsservice GmbH
AT-8242 St. Lorenzen am Wechsel, Köppel 60

By E-Mail anmeldung.kapsch@hauptversammlung.at
(as electronic document in PDF format with a qualified electronic signature)

By SWIFT GIBAATWGGMS
Message Type MT598 or MT599, ISIN AT000KAPSCH9 must be indicated in the text)

(ii) Submission of the safe custody receipt in text form satisfying the requirements of section 12 sub-section 3 of the Articles of Association

By fax: +43 (0)1 8900 500 68

By e-mail anmeldung.kapsch@hauptversammlung.at
(The following formats are allowed for safe custody receipts: PDF)

Shareholders are requested to contact their depositary bank to arrange for a safe custody receipt to be issued and submitted.

The record date will have no consequences for the saleability of the shares and has no significance for dividend entitlement.

Details

Deposit confirmation in accordance with section 10a of the Austrian Stock Corporation Act

The **deposit confirmation** has to be issued by a depository bank having its head office in a member state of the European Economic Area or a full member state of the OECD and has to **contain the following information**:

- Details of the issuing bank: name/company and address or regular code used in the business between credit institutions;
- Shareholder details: name/company, address, date of birth in the case of natural persons; register and register number in the case of legal persons;
- Details of the shares: number of shares ISIN AT000KAPSCH9 held;
- Deposit number and/or another designation, and
- Time to which the deposit confirmation refers to.

The deposit confirmation as evidence of the shareholdings must refer to the aforementioned record date, i.e., August 27th, 2017

No issuance before August 28th, 2017!

For the above mentioned reasons, no deposit confirmation may be submitted before August 28th, 2017 is .

Language

Deposit confirmations are accepted in German or English.

The shareholders shall not be blocked in any way once they have registered for the Annual General Meeting or once they have submitted a deposit confirmation. Therefore, the shareholders remain in a position to freely dispose of their shares even after registration or submission of the deposit confirmation.

No participation without a complete and correct deposit confirmation

The Company stresses that a shareholder whose depository bank fail to submit a complete and correct deposit confirmation in accordance with section 10a of the Austrian Stock Corporation Act in the aforementioned way of communication in due time is neither entitled to participate in the Annual General Meeting nor to exercise its voting right!

Samples

In order to avoid incorrect or incomplete deposit confirmations that do not comply with the requirements of section 10a of the Austrian Stock Corporation Act, we provide the

enclosed samples / examples for a transmission of the deposit confirmation in written form by postal service.

Please note the enclosed samples / examples are for illustration purposes only. The Company will accept all deposit confirmations which meet the legal requirements and are duly received by the Company by one of the aforementioned ways of communication within the prescribed period.

Entry tickets

In your capacity as depositary bank, you are kindly requested to pass entry tickets on to the shareholders entitled to participate and who are therefore named in the deposit confirmation issued by you, by stating the names of the shareholders together with the relevant number of shares. This procedure helps to accelerate the registration of the shareholders on the day of the Annual General Meeting and to avoid identity checks of persons by presenting their photo identifications who cannot produce an entry ticket.