

Information for the depositary banks

Record date: end of August 28, 2016

The entitlement to participate in the Annual General Meeting and to exercise the voting rights or any other rights pertaining to the shareholders to be exercised in the Annual General Meeting shall depend on the number of shares held as of 12pm midnight – CEST (Local Vienna Time), August 28, 2016 (record date).

Only persons are be entitled to participate in the Annual General Meeting who are a shareholder as of such date and provide evidence thereof to the Company.

Deposit Confirmation

In terms of the evidence of the shares held on the record date it is sufficient that a deposit confirmation in accordance with Sec. 10a of the Austrian Stock Corporation Act (Aktiengesetz –“AktG”) is submitted to the Company by September 02nd, 2016 at the latest, exclusively to one of the following addresses:

Via mail Kapsch TrafficCom AG
Investor Relations
Attn. Mr. Hans Lang
Am Europlatz 2
1120 Wien,

Via Fax: +43 (1) 8900 500 – 68

Via E-Mail: anmeldung.kapsch@hauptversammlung.at, whereas the deposit confirmation must be in a text format, e.g. PDF, and attached to the e-mail

Via SWIFT GIBAATWGGMS
Message Type MT598, ISIN AT000KAPSCH9 must be indicated in the text)

Details

Deposit confirmation in accordance with Sec. 10a AktG

The **deposit confirmation** has to be issued by a depositary bank having its head office in a member state of the European Economic Area or a full member state of the OECD and has to **contain the following information**:

- Details of the issuing bank: name/company and address or regular code used in the business between credit institutions;
- Shareholder details: name/company, address, date of birth in the case of natural persons; register and register number in the case of legal persons;
- Details of the shares: number of shares ISIN AT000KAPSCH9 held;
- Deposit number and/or another designation, and
- Time to which the deposit confirmation refers to.

The deposit confirmation as evidence of the shareholdings must refer to the aforementioned record date, i.e. , August 28, 2016

No issuance before August 29th, 2016!

For the above mentioned reasons, no deposit confirmation may be submitted before August 29th, 2016 is .

Language

Deposit confirmations are accepted in German or English.

The shareholders shall not be blocked in any way once they have registered for the Annual General Meeting or once they have submitted a deposit confirmation. Therefore, the shareholders remain in a position to freely dispose of their shares even after registration or submission of the deposit confirmation.

No participation without a complete and correct deposit confirmation

The Company stresses that a shareholder whose depositary bank fail to submit a complete and correct deposit confirmation in accordance with section 10a of the Austrian Stock Corporation Act in the aforementioned way of communication in due time is neither entitled to participate in the Annual General Meeting nor to exercise its voting right!

Samples

In order to avoid incorrect or incomplete deposit confirmations that do not comply with the requirements of Sec. 10a AktG, we provide the enclosed samples / examples for a transmission of the deposit confirmation in written form by postal service.

Please note the enclosed samples / examples are for illustration purposes only. The Company will accept all deposit confirmations which meet the legal requirements and are duly received by the Company by one of the aforementioned ways of communication within the prescribed period.

Entry tickets

In your capacity as depositary bank, you are kindly requested to pass entry tickets on to the shareholders entitled to participate and who are therefore named in the deposit confirmation issued by you, by stating the names of the shareholders together with the relevant number of shares. This procedure helps to accelerate the registration of the shareholders on the day of the Annual General Meeting and to avoid identity checks of persons by presenting their photo identifications who cannot produce an entry ticket.