

Kapsch TrafficCom Consensus

Q1-Q3 2023/24

All amounts in EUR million	Consensus	Actuals
With settlement Germany		
Revenues	415.7	400.0
Operating result (EBIT)	81.5	70.0
Without settlement Germany		
Revenues	415.7	400.0
Operating result (EBIT)	8.6	-2.0

Banks

ODDO BHF/FMR, Erste Group Bank, Raiffeisen Bank International

Consensus as of February 9, 2024