

Kapsch TrafficCom Consensus

Q1-Q3 2018/19

All amounts in EUR million	Consensus	Actuals
Revenues	524.2	533.1
Operating result (EBIT)	34.2	33.6

Q3 2018/19

All amounts in EUR million	Consensus	Actuals
Revenues	188.4	197.2
Operating result (EBIT)	16.5	15.8

Banks

Kepler Cheuvreux, Erste Group Bank, Raiffeisen CENTROBANK

Consensus as of January 18, 2019