

Kapsch TrafficCom Consensus.

2017/18

All amounts in EUR million	Consensus	Actuals
Revenues	691.6	693.3
Operating result (EBIT)	49.2	50.1

Banks

Erste Group, Kepler Cheuvreux, Matelan Research, ODDO BHF,
Raiffeisen CENTROBANK

Consensus as of May 18, 2018