

Kapsch TrafficCom Consensus

H1 2023/24

All amounts in EUR million	Consensus	Actuals
With settlement Germany		
Revenues	271.7	266.4
Operating result (EBIT)	92.2	73.1
Without settlement Germany		
Revenues	271.7	266.4
Operating result (EBIT)	-0.9	1.1

Banks

ODDO BHF/FMR, Erste Group Bank, Raiffeisen Bank International

Consensus as of October 31, 2023