



Kapsch TrafficCom

Ordentliche Hauptversammlung

7. September 2022

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Dominierende Themen 2021/22.



Geschäftsverlauf.

- Geschäft im Wesentlichen wie erwartet
- Anhaltender COVID-Einfluss
- Erfreuliche Geschäftsentwicklung in Bulgarien und Südafrika
- Geringe direkte Auswirkungen Ukraine Krise
- Deutsches Schiedsgericht bestätigt Ansprüche des 50/50 JVs dem Grunde nach



Neuaufstellung.

- Produktportfolio/Innovation
- People Strategy
- Green Vision



Personalia.

- Andreas Hämmerle seit 1. Juli CFO
- André Laux verließ Vorstand im Oktober
- Sonja Hammerschmid neues Aufsichtsratsmitglied
- Kari Kapsch verließ nicht nur den Aufsichtsrat, sondern - zusammen mit Kapsch BusinessCom - die Kapsch Group

People Strategy.



Anknüpfend an Unternehmensstrategie „Strategy 2027“

- Mehr Mobilität in der Karriere, geografisch und thematisch
- Flexible Arbeitsmodelle und Einsatz von digitalen Kollaborations-Systemen (zum Beispiel Microsoft Teams)
- Neues Gehaltsmodell und Anteil am finanziellen Erfolg des Unternehmens
- Verbesserte (digitale) Fortbildungsmöglichkeiten

Neuaufstellung - Green Vision.



Beitrag von Kapsch TrafficCom zu einer grüneren und gesünderen Umwelt

In zwei Dimensionen:

- Grünes Portfolio: CO₂-Fußabdruck der eigenen Lösungen minimieren
 - Auswahl der Materialien
 - Reduktion des Abfalls
 - Senkung des Energiebedarfs bei Betrieb

- Grünes Unternehmen: Neben dem grünen Portfolio gibt es weitere Maßnahmen, CO₂-neutral zu werden
 - Einsparung von Energie in der Produktion und für die Büros
 - Reduktion von Geschäftsreisen
 - Mehr „Remote Working“ und stärkerer Fokus auf die öffentliche Anbindung von Bürostandorten

Kennzahlen

Geschäftsjahr 2021/22 oder
per 31. März 2022

Umsatz.
520 Mio.
Vorjahr: 505 Mio.



**Periodenergebnis, den
Anteilseignern zurechenbar.**

-9 Mio.
Vorjahr: -103 Mio.



EBIT.
11 Mio.
Vorjahr: -123 Mio.



Ergebnis je Aktie.

-0,72
Vorjahr: -7,91



Free Cashflow.
17 Mio.
Vorjahr: 4 Mio.



Eigenkapitalquote.
15 %
Vorjahr: 14 %



Nettoverschuldung.
-158 Mio.
Vorjahr: -170 Mio.



Mitarbeiterinnen und Mitarbeiter.
4.220 Personen
Vorjahr: 4.657 Personen



Aktienkursentwicklung (letzte 12 Monate).

Kapsch TrafficCom und ATX Prime.



Ergebnisse Q1 2022/23

Kennzahlen

Q1 2022/23 oder
per 30. Juni 2022

Umsatz.
130 Mio.
Vorjahr: 127 Mio.



**Periodenergebnis, den
Anteilseignern zurechenbar.**

-1 Mio.
Vorjahr: 3 Mio.



EBIT.
1 Mio.
Vorjahr: 7 Mio.



Ergebnis je Aktie.

-0,10
Vorjahr: 0,24



Free Cashflow.
-22 Mio.
Vorjahr: -11 Mio.



Eigenkapitalquote.

14 %
31.03.2022: 15 %
Vorjahr: 16 %



Nettoverschuldung.
184 Mio.
31.03.2022: 158 Mio.
Vorjahr: 181 Mio.



Mitarbeiterinnen und Mitarbeiter.

4.166 Personen
31.03.2022: 4.220
Vorjahr: 4.538 Personen





Mag. Georg Kapsch

Vorsitzender des Vorstands, CEO

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