

Information for the depositary bank

Record date for proof: end of August 12, 2011

The entitlement to participate in the Annual General Meeting and to exercise the voting rights or any other rights pertaining to the shareholders to be exercised in the context of the Annual General Meeting shall depend on the size of the share owned at the end of August 12, 2011 (record date for proof).

Only those persons shall be entitled to participate in the Annual General Meeting that have proved by this record date that they are, in fact, shareholders and have rendered the relevant proof thereof to the Company.

Safe custody receipt

In terms of the proof concerning the size of the share on the record date of proof it shall suffice that a **safe custody receipt in accordance with section „§ 10a AktG“ (Stock Corporation Act) be submitted to the Company by August 17, 2011, at the latest, exclusively to one of the subsequent addresses.**

Via mail Kapsch TrafficCom AG
Investor Relations
Attn. Mr. Marcus Handl
Am Europlatz 2
1120 Vienna, Austria

Via SWIFT ... GIBAATWGGMS
(Message Type MT598; please state ISIN AT000KAPSCH9 in the text)

Via fax: +43 (1) 8900 500 - 68

Via e-mail anmeldung.kapsch@hauptversammlung.at, whereas the safe custody receipt must be in a text format, e.g. PDF, and attached to the e-mail

Details

Safe custody receipt in accordance with section „§ 10a AktG“ (Stock Corporation Act)

The **safe custody receipt** shall be issued by the depository bank with head office in a member state of the European Economic Area or a full member state of the OECD and shall **contain the following details**:

- Details concerning the issuer: name/company and address or regular code used in the business between credit institutions (SWIFT code),
- Details concerning the shareholder: name/company, address, date of birth in the case of natural persons; register and register number in the case of legal persons
- Details concerning the shares: number of shares of the shareholder, ISIN AT000KAPSCH9,
- Number of the custody account or another designation, respectively,
- Point of time that the safe custody receipt refers to.

The safe custody receipt as proof of the size of the share shall relate to the aforementioned record date of proof, i.e. August 12, 2011.

Issue not before August 13, 2011!

For the above mentioned reasons, submitting a safe custody receipt before August 13, 2011 shall not be possible.

Language

The safe custody receipt shall be accepted in German or English.

The shareholders shall not be blocked in any way once they have registered for the Annual General Meeting or once they have submitted their safe custody receipt. Therefore, the shareholders shall be in a position to freely dispose of their shares even after registration or submission of the safe custody receipt.

No participation without a complete and fully correct safe custody receipt

The company herewith officially informs that shareholders whose depository banks fail to submit, within the prescribed period, a complete and fully correct safe custody receipt in accordance with section „§ 10a AktG“ (Stock Corporation Act) in the aforementioned sense by mail, SWIFT or telefax shall be prevented from participating in the Annual General Meeting and from exercising their voting right!

Examples

In order to avoid faulty or incomplete safe custody receipts that are not in compliance with the requirements of section „§ 10a AktG“ (Stock Corporation Act), we herewith refer to the enclosed samples and examples for the case that you wish to submit your safe custody receipt in written form by mail.

It goes without saying that the enclosed samples and examples are only for illustration purposes, and that the company shall accept all safe custody receipts that correspond in content to the legal requirements and are received by the company within the prescribed period in one of the aforementioned ways of communication.

Entry tickets

In your capacity as depository bank, you are herewith politely requested to pass on entry tickets to the shareholders entitled to participate and who are therefore named by you in your safe custody receipts, by stating the names of the shareholders together with the relevant number of shares. This procedure shall help to accelerate the registration of the shareholders on the day of the Annual General Meeting, and as a rule, identity checks of persons who cannot produce an entry ticket through requesting them to show their photo identification can be avoided.