

What our traffic telematics solutions contribute to millions of road users?

Annual report on fiscal year 2008/09.

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Glossary.

ANPR	Automatic number plate recognition
CEN	Comité Européen de Normalisation (European Committee for Standardization) – responsible for defining common legislative procedures for contractual obligations among toll operators to achieve interoperability in toll systems in Europe (CEN Standards).
DSRC	Dedicated short-range communication
ETC	Electronic toll collection
GHz	Gigahertz
GNSS	Global navigation satellite system
GPS	Global positioning system
GPRS	General packet radio service
GSM	Global system for mobile communication
ISO	International organization for standardization
LAN	Local area network
VPS	Vehicle positioning systems
MHz	Megahertz
MLFF	Multi-lane free-flow
OBU	On-board unit (also called tag)
RUC	Road user charging
Tag	See OBU
Transceiver	Device that has both a transmitter and a receiver.
Transponder	Automatic device that receives, amplifies and transmits a signal on a different frequency.
VDC	Vehicle detection and classification
VR-2	Vehicle registration system
VDR	Vehicle detection and registration
WAN	Wide area network

Financial Calendar.

Financial Calendar	
24 June 2009	Ordinary Shareholders' Meeting
1 July 2009	Deduction of dividends for fiscal year 2008/09 (ex-day)
8 July 2009	First day of payment for fiscal year 2008/09 dividends
26 August 2009	Interim financial report fiscal year 2009/10-Q1
25 November 2009	Interim financial report fiscal year 2009/10-Q2
24 February 2010	Interim financial report fiscal year 2009/10-Q3
16 June 2010	Results fiscal year 2009/10
7 July 2010	Ordinary Shareholders' Meeting
14 July 2010	Deduction of dividends for fiscal year 2009/10 (ex-day)
21 July 2010	First day of payment for fiscal year 2009/10 dividends

Informationen on the Kapsch TrafficCom share	
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Trading Symbol	KTCG
Reuters	KTCG.VI
Bloomberg	KTCG AV

Five-Year Review.

Earnings Data ¹		2008/09	2007/08	2006/07	2005/06	2004/05
Revenues	in million EUR	200.3	185.7	198.6	116.2	121.9
EBITDA	in million EUR	35.0	39.0	30.8	21.0	18.7
EBITDA margin	in %	17.5	21.0	15.5	18.1	15.4
EBIT	in million EUR	29.0	34.9	26.9	17.3	13.0
EBIT margin	in %	14.5	18.8	13.5	14.9	10.7
Profit before tax	in million EUR	21.9	42.8	27.0	17.8	13.5
Profit after tax	in million EUR	16.4	32.1	20.3	12.3	14.2
Earnings per share ²	in EUR	1.06	2.60	2.04	1.24	1.43
Free Cashflow ³	in million EUR	19.9	-14.8	-39.1	14.4	18.6
Capital Expenditure ⁴	in million EUR	22.2	4.0	2.3	1.3	3.0
Employees as of 31 March (of each year)		946	824	774	569	572
Revenues by Segment (percentage of Revenues)		2008/09	2007/08	2006/07	2005/06	2004/05
Road Solution Projects (RSP)	in million EUR	56.8 (28%)	47.0 (25%)	105.0 (53%)	18.7 (16%)	30.0 (25%)
Services, System Extensions, Components Sales (SEC)	in million EUR	135.6 (68%)	128.8 (69%)	80.6 (41%)	76.2 (66%)	78.0 (64%)
Others (OTH)	in million EUR	8.0 (4%)	10.0 (5%)	13.0 (7%)	21.3 (18%)	13.9 (11%)
Revenues by Region (percentage of Revenues)		2008/09	2007/08	2006/07	2005/06	2004/05
Central & Eastern Europe (incl. Austria)	in million EUR	139.3 (70%)	124.2 (67%)	157.3 (79%)	68.4 (59%)	57.5 (47%)
Western Europe	in million EUR	21.3 (11%)	17.6 (9%)	12.9 (6%)	18.9 (16%)	21.2 (17%)
Americas	in million EUR	14.0 (7%)	18.8 (10%)	15.4 (8%)	9.4 (8%)	23.8 (20%)
Rest of World	in million EUR	25.6 (12%)	25.2 (14%)	13.0 (7%)	19.5 (17%)	19.4 (16%)
Balance Sheet Data		31 March 2009	31 March 2008	31 March 2007	31 March 2006	31 March 2005
Total Assets	in million EUR	324.5	298.4	227.2	131.9	133.5
Total Equity ⁵	in million EUR	134.2	133.4	45.6	39.1	37.4
Equity ratio ⁵	in %	41.4	44.7	20.1	29.6	28.0
Net assets (+) /-debt (-)	in million EUR	5.0	28.4	-12.5	37.2	29.4
Capital Employed	in million EUR	193.4	161.3	78.2	48.6	47.8
Net Working Capital	in million EUR	122.3	131.4	56.8	43.2	42.5

¹ only continuing operations

² earnings per share in fiscal year 2008/09 relate to 12.2 million shares, in fiscal year 2007/08 relate to a weighted average number of 11.7 million outstanding shares and in the fiscal years 2006/07 and 2005/06 relate to 10.0 million shares

³ operating cashflow minus capital expenditure from operations (excl. acquisitions and securities)

⁴ capital expenditure from operations (excl. acquisitions and securities)

⁵ incl. minority interests

Kapsch TrafficCom is an international supplier of innovative road traffic telematics solutions. Its principle business is the development and supply of electronic toll collection (ETC) systems, in particular for the multi-lane free-flow (MLFF) of the traffic, and the technical and commercial operation of such systems. Kapsch TrafficCom also supplies traffic management systems, with a focus on road safety and traffic control, and electronic access systems and parking management. With more than 220 references in 36 countries in all 5 continents, and with more than 14 million on-board units (OBUs) and nearly 12,000 equipped lanes, Kapsch TrafficCom has positioned itself among the leading suppliers of ETC systems worldwide. Kapsch TrafficCom is headquartered in Vienna, Austria, and has subsidiaries and representative offices in 22 countries.